

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

In re:	§	CHAPTER 11 CASE
	§	
TXCO RESOURCES INC., <i>et al.</i>,	§	CASE NO. 09-51807
	§	
Debtors.	§	Jointly Administered

**NOTICE OF (A) ENTRY OF ORDER CONFIRMING SECOND AMENDED PLAN OF
REORGANIZATION FOR TXCO RESOURCES INC., ET AL., DEBTORS AND
DEBTORS-IN-POSSESSION BASED ON SALE OF DEBTORS' ASSETS, AS
MODIFIED AND (B) BAR DATES FOR FILING PROFESSIONAL FEE/SUBSTANTIAL
CONTRIBUTION CLAIMS AND REJECTION DAMAGES CLAIMS**

Name of Debtor	Other Names Used (Last 8 Years)	Address	Tax I.D.	Case No.
TXCO Resources Inc.	The Exploration Company of Delaware, Inc., a/k/a TXCO, The Exploration Company	777 E. Sonterra Blvd. Suite 350 San Antonio, TX 78258	84-0793089	09-51807
Eagle Pass Well Service, L.L.C.		777 E. Sonterra Blvd. Ste. 350 San Antonio, TX 78258	42-1547634	09-51808
TXCO Drilling Corp.	Maverick-Dimmit Operating, Inc.	777 E. Sonterra Blvd. Ste. 350 San Antonio, TX 78258	42-2110514	09-51809
Charro Energy, Inc.	Texas Tar Sands, Inc.	777 E. Sonterra Blvd. Ste. 350 San Antonio, TX 78258	35-2346186	09-51810
Output Acquisition Corp.	Output Exploration, LLC	777 E. Sonterra Blvd. Ste. 350 San Antonio, TX 78258	20-8455239	09-51811
TXCO Energy Corp.		777 E. Sonterra Blvd. Ste. 350 San Antonio, TX 78258	20-5811556	09-51812
Opex Energy, LLC	White Oak Energy, LLC	777 E. Sonterra Blvd. Ste. 350 San Antonio, TX 78258	38-3645124	09-51813
Texas Tar Sands, Inc.		777 E. Sonterra Blvd. Ste. 350 San Antonio, TX 78258	20-5043839	09-51814
Maverick Gas Marketing, Ltd.		777 E. Sonterra Blvd. Ste. 350 San Antonio, TX 78258	04-3691394	09-51815
Maverick-Dimmit Pipeline, Ltd.		777 E. Sonterra Blvd. Ste. 350 San Antonio, TX 78258	04-3661325	09-51816
PPL Operating, Inc.		777 E. Sonterra Blvd. Ste. 350 San Antonio, TX 78258	74-2846224	09-51817

TO: ALL PARTIES IN INTEREST

PLEASE TAKE NOTICE THAT:

1. On January 27, 2010, the United States Bankruptcy Court for the Western District of Texas (the “Bankruptcy Court”) entered its *Order Confirming Second Amended Plan of Reorganization for TXCO Resources Inc., et al., Debtors and Debtors-in-Possession based on Sale of Debtors’ Assets, as Modified* (the “Confirmation Order”). Unless otherwise defined herein, capitalized terms used in this Notice shall have the meanings ascribed to such terms in the *Second Amended Plan of Reorganization for TXCO Resources Inc., et al., Debtors and Debtors-in-Possession based on Sale of Debtors’ Assets, as Modified* (the “Plan”).

2. Copies of the Confirmation Order and the Plan may be obtained by accessing <http://www.administar.net/>.

3. The Plan will become effective in accordance with its terms on the date on which all conditions to the effective date of the Plan as set forth in Section 13.2 of the Plan have been satisfied or waived as provided in Section 13.4 of the Plan (the “Effective Date”). The Debtors shall file a notice of the occurrence of the Effective Date with the Bankruptcy Court, mail a copy thereof to all parties on the Limited Service List maintained in these cases, and post a copy at <http://www.administar.net/>.

4. In accordance with Section 11.1 of the Plan, all final requests for payment of Professional Fee Claims pursuant to Sections 327, 328, 330, 331, 503(b), or 1103 of the Bankruptcy Code must be filed with the Bankruptcy Court and served on the Reorganized Debtors, the undersigned counsel for the Reorganized Debtors, and any other necessary parties-in-interest no later than sixty (60) days after the Effective Date, unless otherwise ordered by the Bankruptcy Court. Holders of Professional Fee Claims who fail to timely file and serve a final request for payment shall be forever barred from seeking payment of any such Professional Fee Claims from the Estates, the Debtors or the Reorganized Debtors. Objections to such requests for payment must be filed with the Bankruptcy Court and served on the requesting Professional or other entity seeking payment, the Reorganized Debtors and the undersigned counsel for the Reorganized Debtors no later than twenty-one (21) days (or such longer period as may be allowed by order of the Bankruptcy Court) after the date on which the applicable request for payment was served.

5. In accordance with Section 11.2 of the Plan, all requests for payment of Administrative Claims, under 11 U.S.C. § 503(b) other than Professional Fee Claims, must be filed with the Bankruptcy Court and served on the Reorganized Debtors, the undersigned counsel for the Reorganized Debtors, and any other parties-in-interest no later than forty-five (45) days after the Effective Date, unless otherwise ordered by the Bankruptcy Court. Holders of Administrative Claims who fail to timely file and serve a final request for payment shall be forever barred from seeking payment of any such Administrative Claims from the Estates, the Debtors or the Reorganized Debtors. Objections to such requests for payment must be filed with the Bankruptcy Court and served on the requesting Claimant, the Reorganized Debtors and the undersigned counsel for the Reorganized Debtors no later than forty-five (45) days (or such

longer period as may be allowed by order of the Bankruptcy Court) after the date on which the applicable request for payment was served.

6. In accordance with Section 8.11 of the Plan, if the rejection by the Debtor of a contract or lease pursuant to any provision of the Plan results in a Claim, then such Claim shall be forever barred and shall not be enforceable against any Debtor or Reorganized Debtor or the properties of any of them unless a Proof of Claim is filed with the Bankruptcy Court and served upon the undersigned counsel for the Reorganized Debtors within thirty (30) days after the entry of the Confirmation Order. If a contract or lease is rejected by separate order of the Bankruptcy Court, the deadline for filing a Proof of Claim for any Claim resulting therefrom shall be set forth in such separate order.

7. When making any Cash payments under the Plan on the Effective Date or other required Distribution Date, the Debtors are not required to recognize, and may disregard without liability, any transfer of Claim that is not filed of record on the Court's docket prior to or on the Closing Date. With respect to any transfer of Claim not so timely filed, the Debtors are authorized to recognize and deal for all purposes under the Plan only with the original holder of the Claim.

Dated: January 28, 2010

Respectfully submitted,

COX SMITH MATTHEWS INCORPORATED
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By: /s/ Thomas Rice
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ATTORNEYS FOR DEBTORS AND DEBTORS-IN-POSSESSION